

Senate Committee on Property Tax

Testimony By:

Jacob Fraire

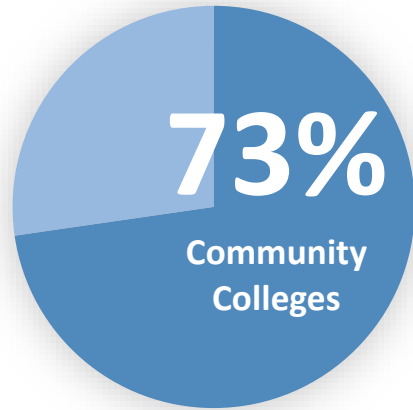
President & CEO, Texas Association of Community Colleges

February 6, 2019

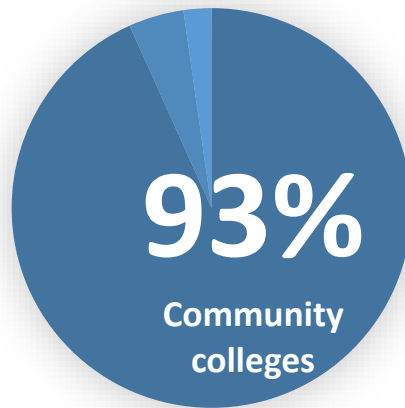


Texas Association of
Community Colleges

Texas Community Colleges Serve the State at Scale



73% of Freshmen & Sophomores in Higher Education



93% of all Career & Technical Education enrollment

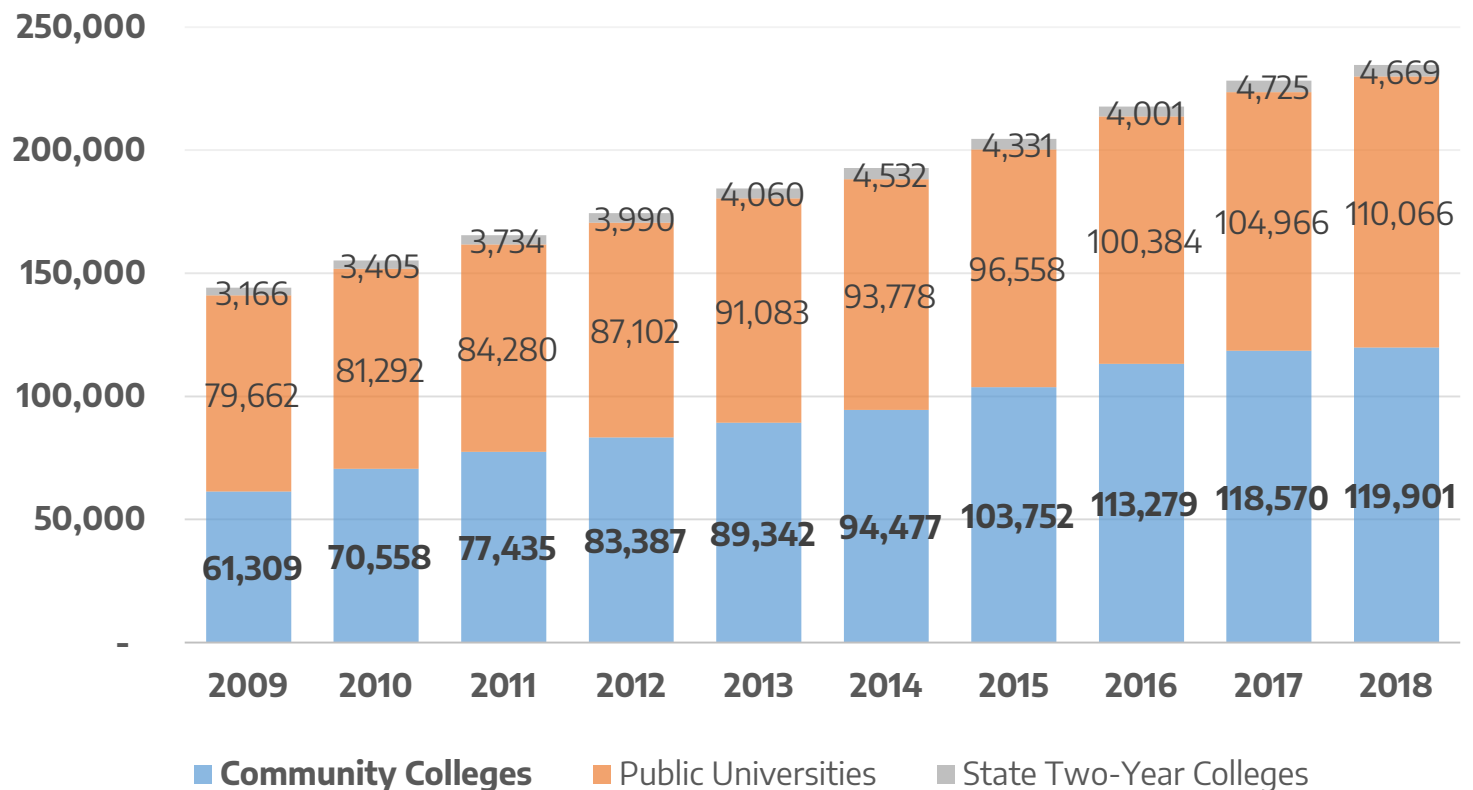
Community colleges are the largest sector of Texas higher education

	Fall 2018 Preliminary Enrollment	% of Enrollment
Community Colleges	736,018	46.8%
Texas State Technical College	11,818	0.8%
Lamar State Colleges	8,157	0.5%
Public Universities	660,722	42.0%
Public Medical Institutions	26,187	1.7%
Private Institutions	128,942	8.2%

Texas Community Colleges Are Critical To Reaching 60X30TX

- Community colleges award the most post-secondary credentials of any sector in public higher education.
- 119,901** Degrees & Certificates awarded in 2018
- 51%** of all Degrees & Certificates awarded in public higher education
- 91%** increase in degree production between 2009 and 2018

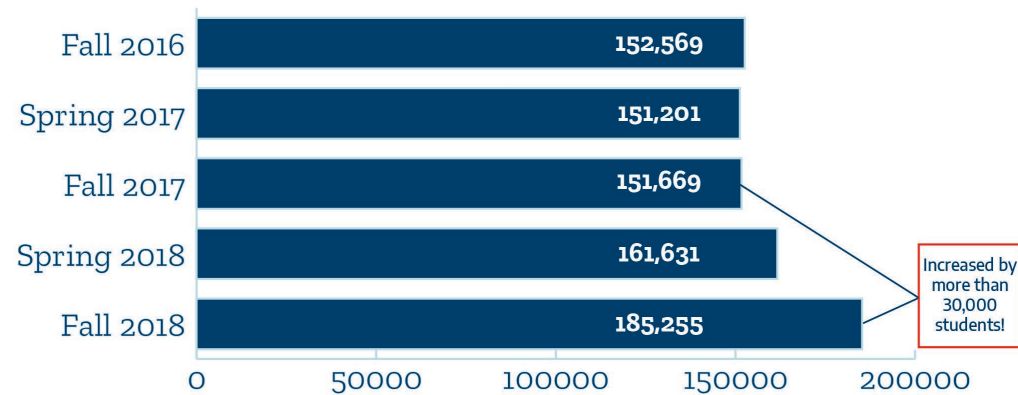
Baccalaureate, Associate, & Certificates Awarded at Public Institutions 2009-2018



The Top Provider of Dual Credit

Dual Credit Enrollments Increased
By More Than 30,000 Students From
Fall 2017 to Fall 2018

Dual Credit Enrollments at Texas Public Institutions of Higher Education



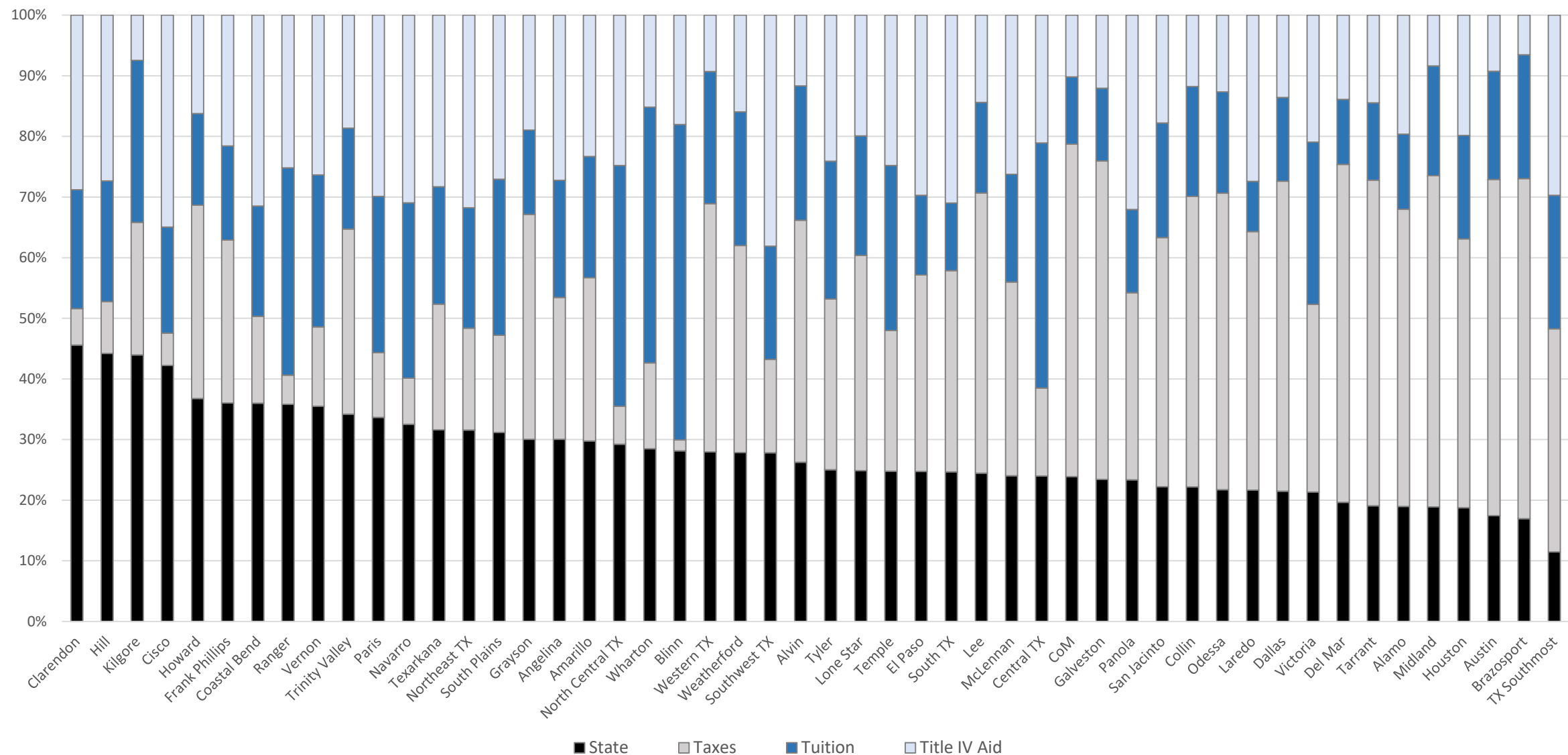
SOURCE: THECB



Dual Credit Works

Community colleges
enroll more than
92%
of all dual credit students

Three Primary Sources of Operating Revenue, FY 2018



*Does not include federal, state, or local grants and contracts, investment income, gifts, or revenue from auxiliary enterprises.

State & Local Revenue Are Critical to Keeping Tuition Affordable

Texas community colleges have 3 sources of revenue to support delivery of education and workforce development:

- State Appropriations
- Local Ad Valorem Property Taxes
- Student Tuition & Fees

State & local support keep tuition at Texas community colleges the 3rd lowest in the United States:

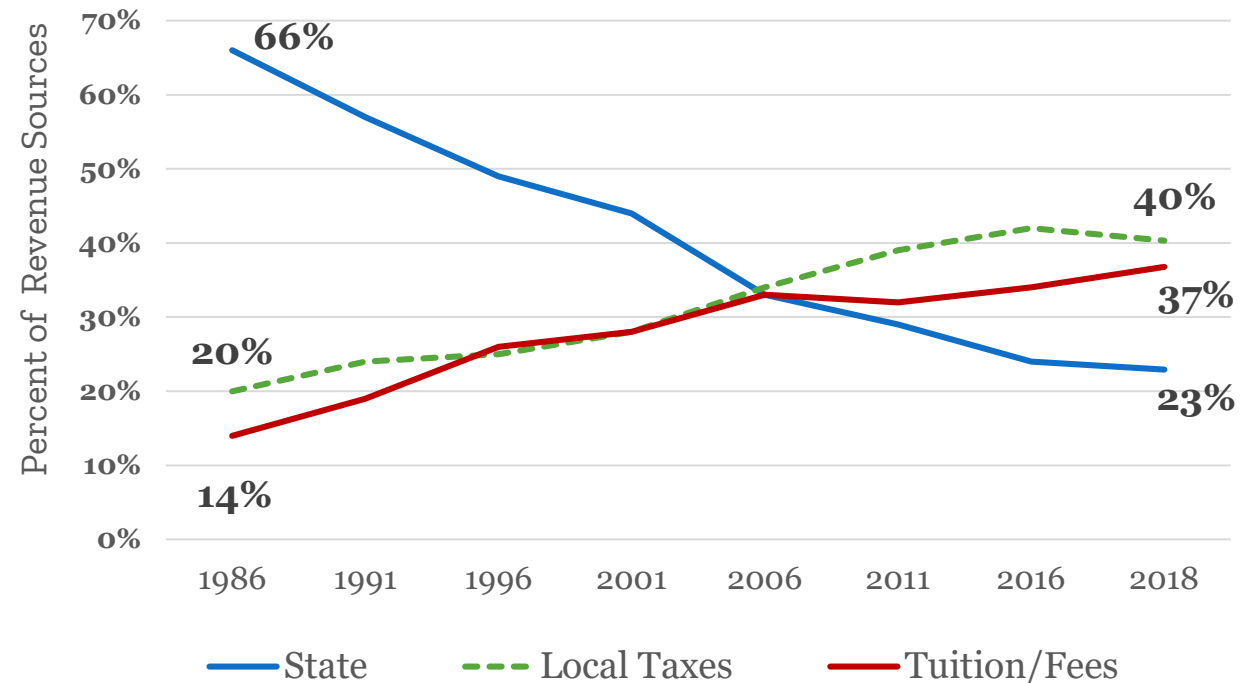
Average Tuition & Fees

Public, two-year

Rank	State	\$
1	California	\$1,246
2	New Mexico	\$1,553
3	Texas	\$2,017
4	Arizona	\$2,061
50	New Hampshire	\$6,999

Source: THECB

Composition of Primary Community College Revenue by Source, 1986-2018



Source: TACC