

FUNDING FUTURES

Community College Finance Regional Summit

AGENDA

| 8:00-8:30 AM

WELCOME REMARKS & LOGISTICS

Overview of the day's objectives, the importance of House Bill 8 for Texas community colleges, alignment with the state's strategic plan.

Dr. Gregory Williams, President, Odessa College

Ray Martinez III, J.D., President & CEO, Texas Association of Community Colleges (TACC)

Elizabeth Chivers, Senior Director of Strategy & Policy Analysis, TACC

| 8:30-9:45 AM

MASTERING COMMUNITY COLLEGE FINANCE: A DEEP DIVE INTO FUNDING & FINANCIAL FORECASTING

This session will provide an overview of community college finance, including the formula funding model, dynamic payments, financial forecasting tools and data visualization. Equipping participants with a deep understanding of how performance metrics and base tier calculations impact institutional funding.

Emily Schmidt, Director Fiscal Management for Community College Finance, THECB

Chris Fernandez, Senior Director of Community College Finance, THECB

Brenda Claxton, Chief Financial Officer & Controller, Howard College

Teresa Green, Vice President for Business Affairs, South Plains College

| 9:45 AM-10:35 AM

DATA MANAGEMENT & REPORTING: ENSURING ACCURACY & COMPLIANCE

This session will offer clarity on operational definitions such as co-enrollment, dual credit, and transfer credit allocation to ensure effective management and reporting of data to ensure compliance.

Melissa Humphries, Assistant Commissioner, THECB

Brandi Havens, Registrar and Director of Institutional Research, Clarendon College

BREAK

| 10:45-11:45 AM

PEER TIME

Colleges will have the opportunity to meet in role-alike groups (CEO, CFO, CAO, IR, workforce) to learn from each other, share challenges and best practices and identify opportunities for collaboration.

| 11:45-12:00 PM

WHOLE GROUP REFLECTION

An opportunity for participants to reflect together on key insights and discussions from the Peer Time session.

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LUNCH

| 12:30-1:20 PM

DEEP DIVE INTO HIGH-DEMAND FIELDS, WORKFORCE PROGRAMS, & CREDENTIAL ALIGNMENT

This session will provide an overview of high-demand fields and the importance of credential alignment under the funding model. The session will explore credential choices and options based on regional workforce needs and compensation, with a focus on non-degree credentials.

Chris Fernandez, Senior Director of Community College Finance, THECB

Jeff Parks, Senior Director for Workforce Education Partnerships, THECB

Jeff Chambers, Vice President for Administrative Services, Midland College

BREAK

| 1:30-2:00 PM

COLLEGE TEAM TIME

A time for college teams to reflect on new learnings from the day and develop actionable next steps. This is an opportunity to align goals, identify remaining questions, and create a plan for applying the insights gained throughout the summit.

| 2:00-3:00 PM

HARNESSING CREDENTIALS OF VALUE FOR COMMUNITY COLLEGE SUCCESS

Explore the transformative potential of the Credential of Value methodology and its premium measure, designed to assess and enhance the alignment of academic credentials with workforce demands. Participants will explore which credentials are included within this framework, how they are defined, and the role they play in determining performance-based funding.

Melissa Humphries, Assistant Commissioner, THECB

Taylor Cox, Senior Research Analyst, THECB

Elizabeth Chivers, Senior Director of Strategy & Policy Analysis, TACC

Kim McKay, Vice President Student Services & Enrollment Management, Odessa College

| 3:00-3:30 PM

TEAM REFLECTIONS & CLOSE OUT

A dedicated time for college teams to reflect on next steps based on the day's learnings. Teams will discuss remaining questions, identify key takeaways, and plan actionable steps moving forward. The session will conclude with a survey to gather feedback and insights for future resources and programming.

SCAN QR CODE FOR ALL SUMMIT MATERIALS:

