

# FUNDING FUTURES

## Community College Finance Regional Summit

### DAY ONE: PRE-SUMMIT

| 2:00-4:30 PM

#### USING HUMAN-CENTERED DESIGN TO MEET STAKEHOLDER NEEDS

Participants will have the opportunity to learn and apply human-centered design tools to meet critical stakeholder needs in their region. Alamo Colleges District will share its approach to leveraging these tools and resources and the impact it's had on its learner populations and employer partners.

Education Design Lab

| 5:00-6:30

#### NETWORKING RECEPTION

Join us for a warm and inviting welcome reception, where attendees can connect, network, and kick off the event in a relaxed and engaging atmosphere.

### DAY TWO: LEARNING SUMMIT

| 8:00-8:30 AM

#### WELCOME BREAKFAST

Attendees enjoy breakfast while hearing an overview of the day's objectives, the importance of HB 8 for Texas community colleges, and its alignment with the state's strategic plan.

Ray Martinez III, J.D., President & CEO, Texas Association of Community Colleges

| 8:30-9:30 AM

#### LEADING CHANGE: STRATEGIES FOR EFFECTIVE CHANGE MANAGEMENT

In the rapidly evolving work + learn landscape, effective change management is essential for driving and sustaining transformation. In this session, the Education Design Lab will guide leaders through a series of human-centered design principles to motivate, manage, and sustain meaningful change within their institutions. Participants will learn to move beyond the mindset of "business as usual" and confront the forces that encourage a focus on the past rather than the future.

Through the collaborative exploration of design questions, attendees will leave equipped with practical strategies and renewed motivation to lead change efforts in their institutions through a human-centered design approach.

Dr. Lisa Larson, Senior Vice President of College Transformation, Education Design Lab)

Elizabeth Ham, Education Designer, Education Design Lab

**BREAK**

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**| 9:45-11:00 AM**

### **MASTERING COMMUNITY COLLEGE FINANCE: DEEP DIVE INTO PERFORMANCE & BASE TIER FUNDING**

This session will provide a comprehensive exploration of both performance-based and base tier funding under HB8, equipping participants with a deep understanding of how performance metrics and base tier calculations impact institutional funding.

**Emily Cormier**, Assistant Commissioner, Texas Higher Education Coordinating Board

**Chris Fernandez**, Senior Director for Community College Finance, Texas Higher Education Coordinating Board

**Dr. Hector Gonzales**, President, Southwest Texas Junior College

**| 11:00-12:15 PM**

### **NAVIGATING FINANCIAL FORECASTING: TOOLS, DATA & BEST PRACTICES**

This session will provide a comprehensive understanding of the new funding formula, state data sets, and the use of the THECB financial forecasting tool.

**Chris Fernandez**, Senior Director for Community College Finance, Texas Higher Education Coordinating Board

**Matt Wiley**, Director of Institutional Effectiveness and Learning Technologies, Victoria College

**| 12:15-12:45 PM**

### **LUNCH**

Remarks by Dr. Mike Flores, Chancellor at Alamo Colleges.

**| 12:45-2:00 PM**

### **DATA MANAGEMENT & REPORTING: ENSURING ACCURACY & COMPLIANCE**

This session will offer clarity on operational definitions such as co-enrollment, dual credit, and transfer credit allocation to ensure effective management and reporting of data to ensure compliance.

**Melissa Humphries**, Assistant Commissioner, Texas Higher Education Coordinating Board

**Laura Wichman**, Vice President of Strategic Planning and Enrollment, McLennan Community College

**| 2:00-3:15 PM**

### **STRATEGIC PARTNERSHIPS: ALIGNING INCENTIVES WITH WORKFORCE & K-12 LEADERS**

This session will provide a holistic view of how partnerships between K-12 leaders, workforce development coordinators, and higher education institutions can create seamless educational and career pathways.

**Priscilla Camacho**, J.D., Chief Legislative, Industry & External Relations Officer, Alamo Colleges District

**Sara Mann**, Chief High School Program Officer, Alamo Colleges District

**Sarah Morales**, Senior Vice President of Business Engagement, GreaterSATX

**Jimena Saenz**, Vice President of Workforce Strategy & Development, Methodist Healthcare System

**Lee Rector**, Associate Commissioner, Texas Higher Education Coordinating Board

**BREAK**

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**| 3:30-4:15 PM**

### **PEER TIME**

Colleges will have the opportunity to meet in role-alike groups (CEO, CFO, CAO, IR, workforce) to learn from each other, sharing challenges and best practices and identifying opportunities for collaboration.

**| 4:20-4:50 PM**

### **COLLEGE TEAM TIME**

Colleges will reflect on the day to identify challenges, needs, and actionable next steps.

**| 5:00 PM**

### **ADJOURN**

**SCAN QR CODE FOR ALL SUMMIT MATERIALS:**

