# Actionable Data for Advisors: Supporting a Data Culture

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In one word, what is your biggest challenge to leverage data to inform your work?

Time to review it time to implement and make changes

Time & Processes gaining access Access & time Vetting Timeliness

Quality Turnover relevance Accurate Data Poor data Hindsght

Miscommunication

Consistency Access data availability clarity

Inaccuracy : delayed information

need multiple sources

access/time Institutional access

differences

Unavailable

access and clarity

Knowledge

Uniform definitions



## DATA AND ANALYTICS MATURITY



### **Assessing Your Institutional Culture Around Data Maturity**

INDIVIDUAL	DEPARTMENTAL	ENTERPRISE	OPTIMIZE	INNOVATE
Focus is on immediate and tactical needs	Focus on individual department metrics - "looking good"	Balance between department and enterprise needs	Automating of insight-driven decision making	Proactive and focused on continuous improvement
Focus is on here and now	Entire departments are savvy with data	Enterprise drives focus - KPIs established	Value chain ethos drives out waste to reduce costs	Fosters and rewards innovation at all levels
Supports day-to-day operations	Follow solid processes to govern data	Information is a critical asset. Internal and external data integrated	Heightened focus on external market conditions-foresight is easier	Exceptional at incorporating external data sources
Narrow "Stovepipe" applications and transaction systems	Data structures and analytics work in silos. not institution wide. Multiple versions of truth	Institution understands business value chain. Data quality is appreciated	Unstructured data analysis is the new norm-driving additional insights	Analytics-driven product and service decisions & dominates in industry
Decisions after the fact	Teams aware of future possibilities, unequipped to breakdown silos	Enterprise-wide use of data drives growth and goals.	Expansion of operations as better data reduces risk	Groups formed leveraging competencies

Zeid (2014). Business Transformation: A roadmap for maximum organizational insights

### A Framework for Analytic Maturity:

Document Storage and Hand-Entered Information:

#### **Focus:**

**Paper Trails** 

#### Impact:

Lost Data - Missed Analysis Opportunities

#### **Data Outcomes:**

Scraped Yet
Error-Prone Data

### **Reporting:**

#### **Focus:**

What happened in the past?

### Impact:

Too Late to Help Individuals But Now Understand the Impact

#### **Data Outcomes:**

Static & Autopsy Data

### **Alerts:**

#### Focus:

What is Happening Now? How can we intervene?

#### Impact:

Improve Outcomes for Current Constituents

### **Data Outcomes:**

Transactional Data Reflects Here & Now

# Predictive Analytics:

#### **Focus:**

What could happen in the future?

#### Impact:

Augment Outcomes for Constituents Today & Tomorrow

#### **Data Outcomes:**

Future-Focused
Data & Validated
Predictions

## Machine Learning & AI:

#### Focus:

How can we best optimize outcomes in the future while increasing human efficiency?

#### Impact:

Expand Outcomes at a Local, Regional, & National Level

#### **Data Outcomes:**

Automated & Efficient Data Informing Strategy

# What is your current analytic maturity? Document storage and hand-entered information (Focus: paper trails) Reporting (Focus: What happened in the past?) 26% Alerts (Focus: What is happening now? How can we intervene?) 43% Predictive Analytics (Focus: What could happen in the future?) 10% Machine learning and AI (How can we best optimize outcomes in the future while increase human efficiency?)



# What is Data Agency?

Data Agency involves the ability to access and create utility from data.

Do higher educational professionals depend on others (individuals or offices at their institution) to retrieve data for them?

Do higher educational professionals feel empowered to make critical decisions based on data?

Do higher education professionals have access to technologies needed to aggregate data, create reports, and confirm assumptions?

High levels of data agency will positively impact your ability to use data to influence and empower your work.



# Various Dimensions of Data Agency

Access to Accurate Data

Dependence on others to obtain data

Dependence on others to conduct analyses

Access to interactive dashboards

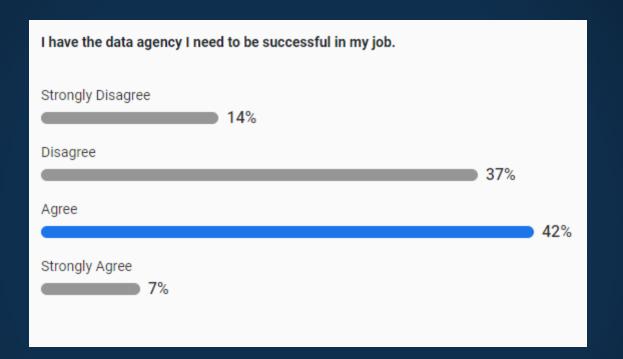
Access to metrics needed to inform my work

Attend meetings where there are no conflicting data points

Feel empowered to make decisions based on data

Empowered by supervisor to act on and use data







# DEVELOPING A RUBRIC: STUDENT RETENTION INDEX



### What is the Retention Index?

- The retention index is a composite score indicating a student's likelihood of being retained in the 2<sup>nd</sup> Fall semester.
  - Two retention indices have been developed using 2014-2019 data:
    - Fall FTIC students
    - Transfer students
  - The score is composed of pre-matriculation variables only.
    - Student characteristics
    - High school (or prior institution) characteristics
  - The FTIC and Transfer retention indices have some different variables.



## Methodology

- Retention rates for Fall 2014 through Fall 2019 FTIC (and Transfer) cohorts were calculated for each student and high school characteristic.
- An index value was then assigned for each category within the characteristic, based on the historical retention rate.
- Higher values represent a higher likelihood of being retained.

High School Percentile	Top 5	6-10	No Rank	11-20	21-30	31-40	Below 40
Retention Rate	93.2	89.1	88	87.8	85.5	84.6	79.1
Index Value	3	2	2	2	1	1	0



# Methodology (cont.)

- Students were assigned a total index score by summing their index values for each characteristic.
- To test the scaling of the index, retention rates were then calculated by total index score.

Total Index Score	15	14	13	12	11	10	9	8	7	6	5	4	3	2	1	0
Retention Rate	100	98.8	97.9	95.8	93.8	91.6	88.4	84.7	74.8	73.6	61	54.2	45.8	39.3	0	0

Institutional First-Year Persistence Rate = 90% (2019 FTIC Cohort, THECB)



### Transfer Students - Components of the Dashboard

### **Demographics**

- Gender
- Race/Ethnicity
- Age
- First-generation status
- Completed an early application
- Received need-based aid
- GPA from prior institution

### **Prior Institution Information**

- Prior institution name
- Prior institution city and state
- Out-of-state or in-state prior institution
- Retention rate of prior institution's students who attend the institution

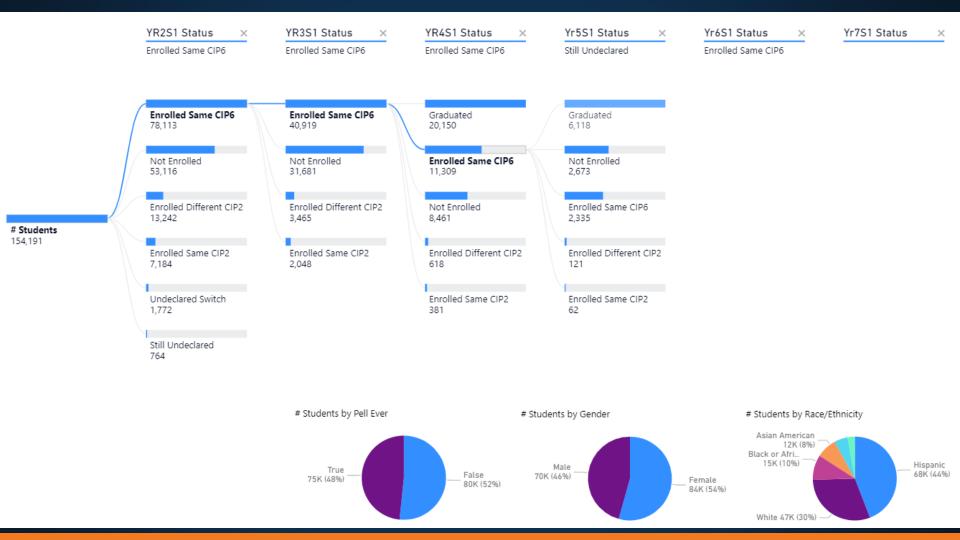
#### **Institutional Information**

- Institutional student ID
- First Fall semester GPA quartile
- Student school
- Student major
- Fall to fall retention rate



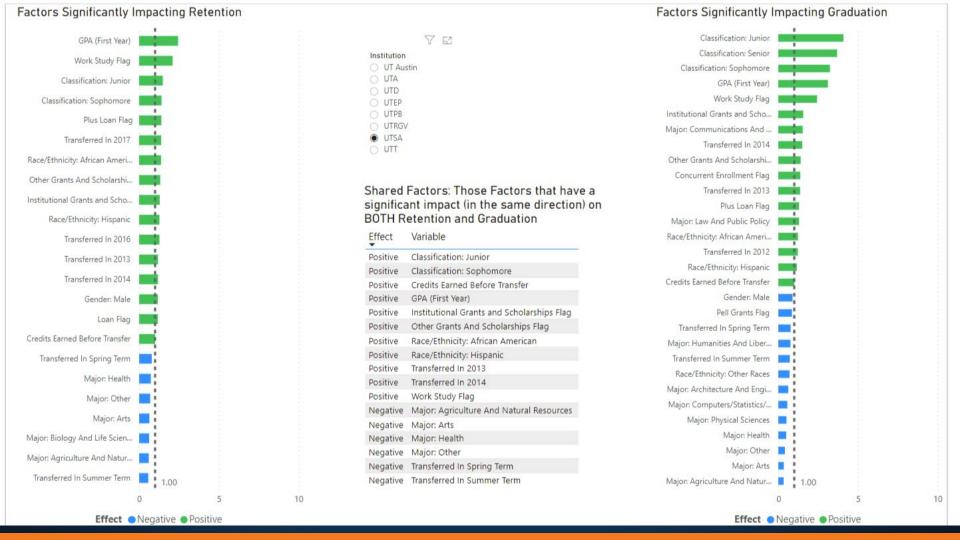
### STUDENT PROGRESSION





### PREDICTIVE MODELING





# **CAREER INSIGHTS**





#### Common pathways for UT Austin graduates with degrees in

Select Year After Graduation

\$50,391

\$32,648

Bottom 25%

Median

Accounting - BBA

In order to preserve student privacy. some fields may be blank when there are too few records.

Most UT Austin graduates stay and work in Texas ①

Earnings reported for UT Austin graduates found working full time in Texas one year after graduation

% of UT Austin graduates found working \$63,114 n Texas one year after graduation Top 25%

Top Industries in Texas Where Graduates Are Found Working ① Accounting, Tax Preparation, Bookkeeping, and Payroll Services Colleges, Universities, and Professional Schools Management, Scientific, and Technical Consulting Services

Some leave Texas and work

O

Data in this section is for ALL majors in this area of study. 2001-2015

> Business, Management, Marketing, and Related Support Services

% of UT Austin graduates found working outside of Texas one year after graduation

Top 3 Industries Outside Texas

**Education status of** 

**UT Austin graduates** 

one year after

graduation

Employment Services

Professional, Scientific, and Technic... Finance and Insurance Information

Middle Atlantic Division Pacific Division East North Central Division

Top 3 Regions Outside Texas

Status Percent Enrolled 6.6% No Additional Degree/Not Enrolled 32.3% Received Master's 61.0% Select Comparison Year

Median

Bottom 25%

\$176,318

Top 25%

career ins

Earnings reported for UT Austin \$139,721 graduates found working full time in Texas ten years after graduation \$106,396

> % of UT Austin graduates found working (in Texas ten years after graduation

Top Industries in Texas Where Graduates Are Found Working ① Accounting, Tax Preparation, Bookkeeping, and Payroll Services **Employment Services** 

Other Financial Investment Activities Oil and Gas Extraction

> % of UT Austin graduates found working outside of Texas ten years after graduation

Top 3 Industries Outside Texas

Professional, Scientific, and Techni... Finance and Insurance Information

Pacific Division Middle Atlantic Division South Atlantic Division

Top 3 Regions Outside Texas ①

Some continue their education ()

Education status of UT Austin graduates ten vears after graduation

Status Percent Enrolled 1.3% No Additional Degree/Not Enrolled 85.1% Received 2nd Bacc 0.1% Received Master's 9.1% Received Professional 4.3%